

IKA ITS JABAR BIZ.START 2018:

Transformasi Digital Start Up Keluarga IKA ITS dan Masyarakat Jawa Barat

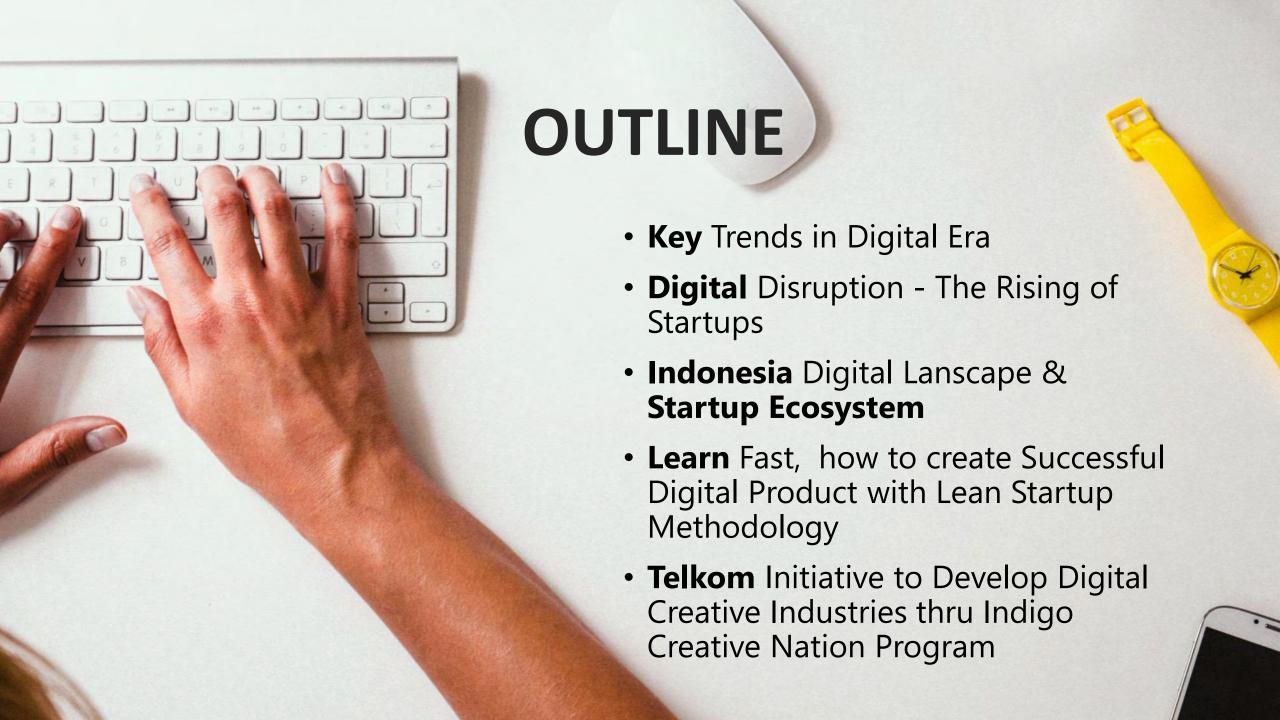


How To Start a Start UP



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Bandung, 21 Oktober 2018





INNOVATE OR DIE

















"It is not the strongest of the species that survives, nor the most intelligent that survives. It is the one that is the most adaptable to change"

FUTURIZATION: THE UPCOMING ERA OF CONCEPTUAL AGE

Agricultural

Industrial Age



Information Age



Information Technology

Creative **Economy Era**



• Idea

- Innovation
- Creativity
- Invention

Data **Technology**

18th Century

19th Century

20th Century

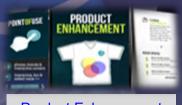
21st Century

4 Main Phenomenon of Conceptual Age



Customer Expectations

how customers are served



Product Enhancement

Enhance products & services with



Collaborative

Requires new forms of collaboration to develop product cheaper, better, and faster

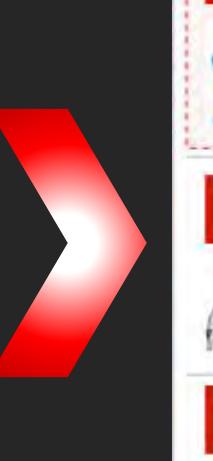


New Operating Models

Talent and culture have to be in light of new skill requirements

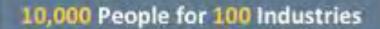
Sources: Daniel H. Pink, A Whole New Mind, New York, Riverhead Books, 2005; The Fourth Industrial Revolution, Klaus Schwab, 2016

CREATIVE KNOWLEDGE ERA ...













Labor Intensive

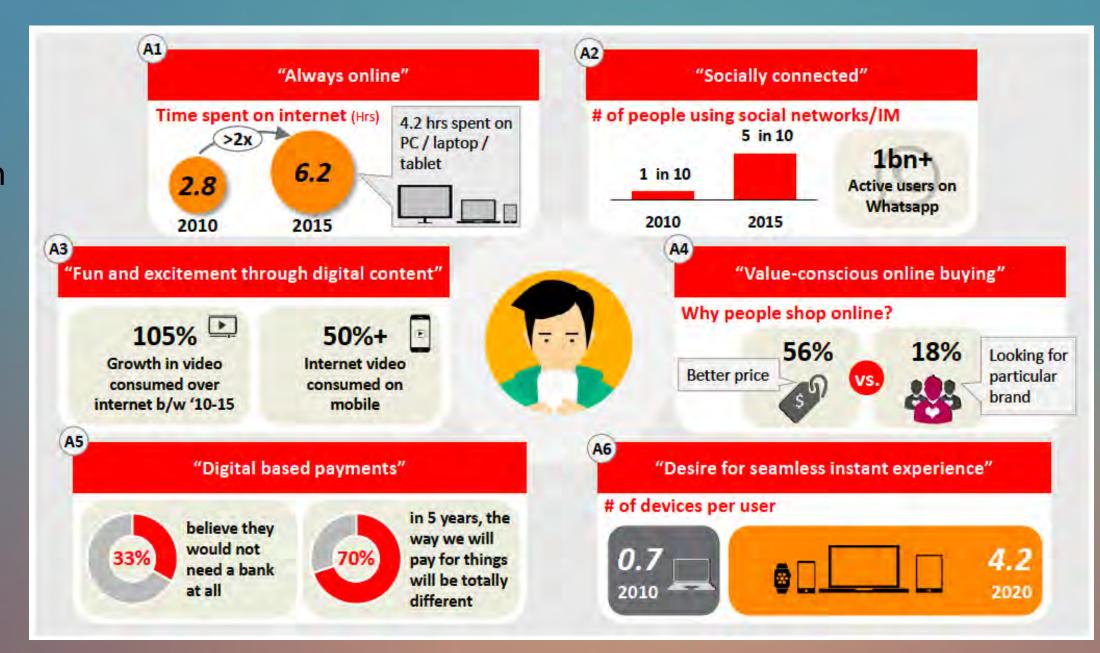
1,000,000 People for 100 Industries

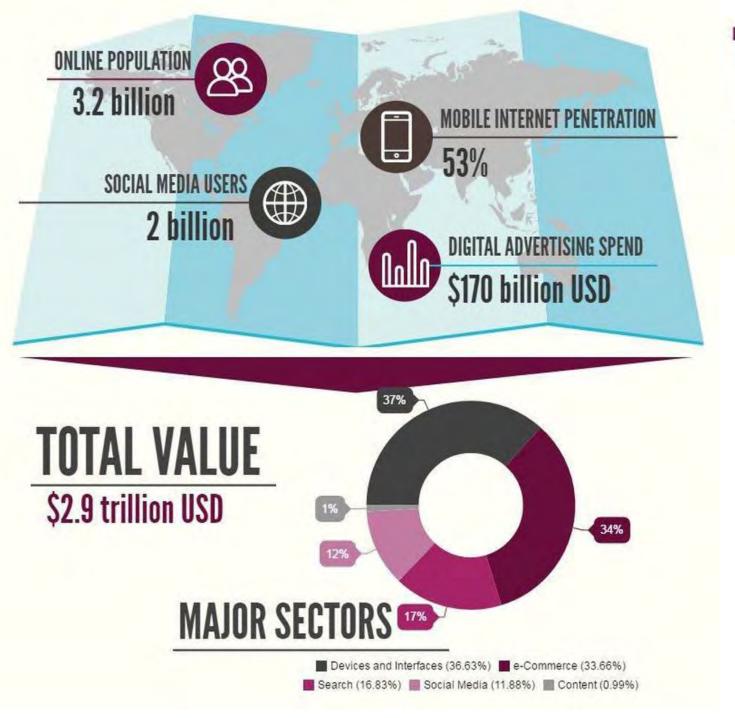




Shifting of Customer Behavior

...driving significant changes in digital customer behaviour





THEDIGITAL EDIGITAL ECONOMY by Kosha Gada

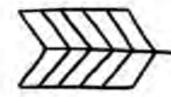
Refers to a broad range of economic activities that use digitized information and knowledge as key factors of production



Innovation to Disruption

INNOVATION

DISRUPTION





DOING THE SAME THINGS A BIT BETTER DOING NEW

MAKING THINGS THAT
MAKE THE OLD THINGS
OBSOLETE

Startup is Changing The Competitive Lanscape

Media & Advertising

Retail

Telecom

TV & Entertainment

Financial











Versus

Versus

Versus

Versus

Versus

























World's largest taxi company

Owns NO





World's largest Accommodation provider

Owns NO

Real estate



Owns NO

Telco infra



Owns NO



facebook.

Most popular Media owner

Owns NO





World's fastest Growing bank

Owns NO

Actual money

NETFLIX

World's largest movie house

Owns NO





World's largest Software vendors

Owns NO





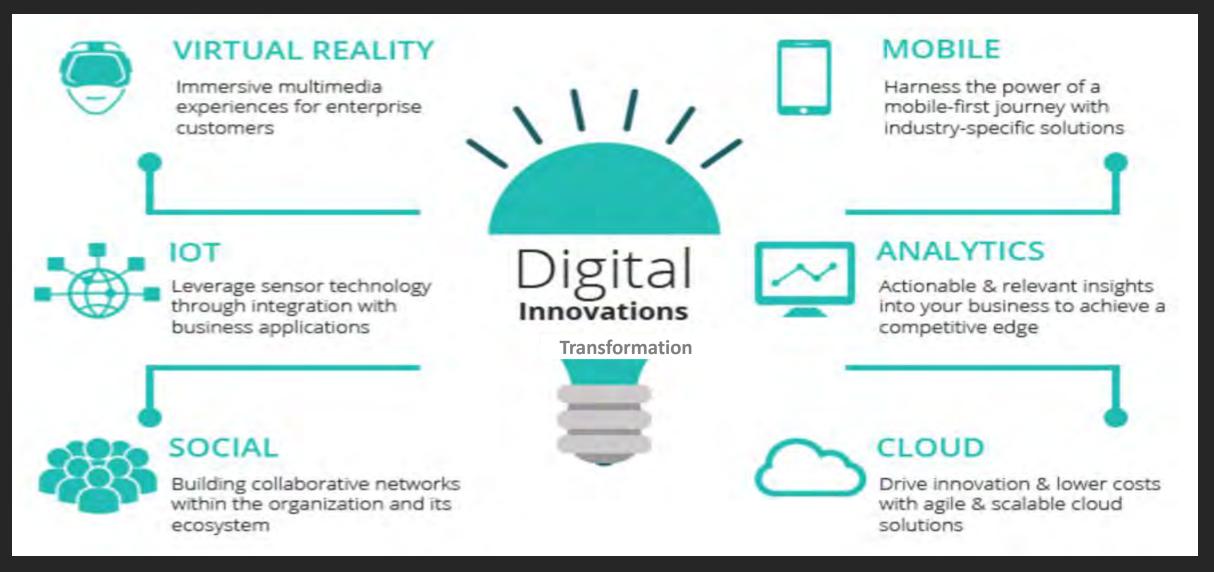
WHEEL OF DISRUPTION



DIGITAL
DISRUPTION
IS FORCING
BUSINESSES
TO CHANGE
HOW BUSINESS
IS DONE



Digital Technology Transformation Key Drivers



FINTECH SECURITY COGNITIVE TECHNOLOGY BOT



More than half of Indonesian already connected to internet, most of them are mobile netizens

Total Population



262.0 MILLION

Internet Users



132.7 MILLION

Active Social Media Users



106.0 MILLION

Active Mobile Social Users



92.4 MILLION

Mobile Subscription



371.4 MILLION

Number of mobile subscription surpasses number of population

Laptop & Desktop



28%

Mobile Phones



Tablet Devices



Other Devices



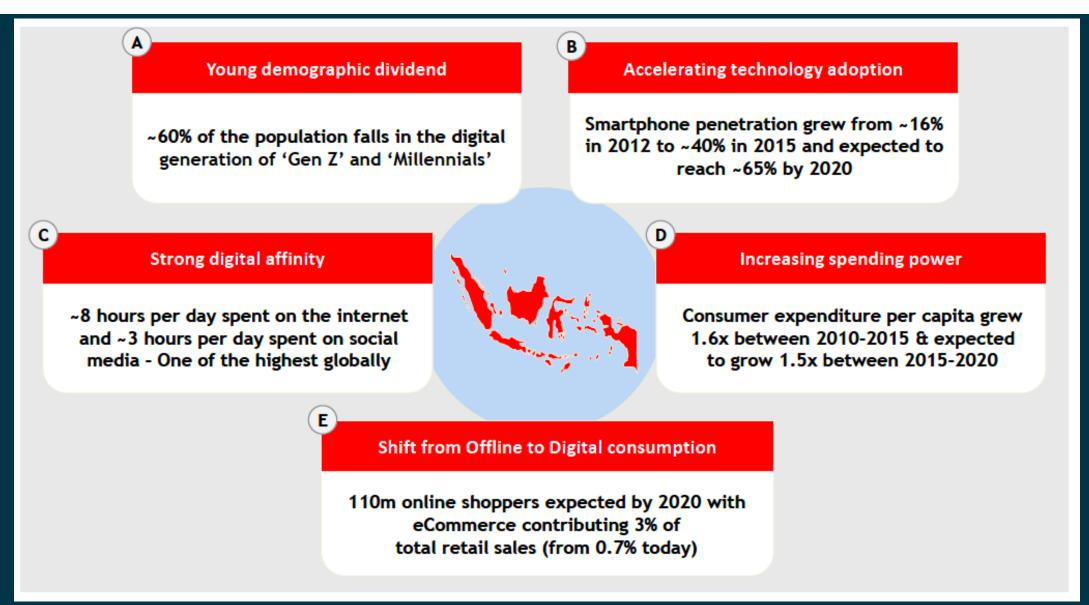
0%

Most of netizens access internet from mobile phones

Source: Digital in 2017: Southeast Asia, We Are Social, Jan 2017 https://wearesocial.com/special-reports/digital-southeast-asia-2017

Indonesia Digital Readiness

There are several macro economic shifts in the Indonesian market that indicate it will 'leap-frog' digitization



Source: Delta partner

The number of startups is (still) low in Indonesia



Indonesia's Growing Startup Ecosystem

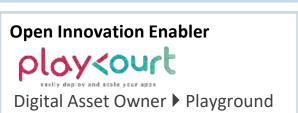
Knowledge - Talent - Capital

















More Unicorns, More Exits, More Consolidation





Brief: Go-Jek reported to have raised \$1.2b round, led by Tencent



Indonesia: Traveloka raises \$500m from Expedia, East Ventures, JD, others



Indonesia's largest online travel company **Traveloka** has raised \$500 million in two rounds of funding from American travel firm Expedia, China's JD.com, East Ventures, Hillhouse Capital Group, and Sequoia Capital. The deal values Traveloka at around \$2 billion.



commerce firm Tokopedia

tokopedia 🔯



Alibaba has continued its push into Southeast Asia after it led a \$1.1 billion investment in **Tokopedia**, an ecommerce firm based in Indonesia. **Tokopedia**, which was founded in 2009, previously raised \$100 million from SoftBank and Sequoia in 2014, and it counts East Ventures, CyberAgent and Beenos Partners among its early backers.

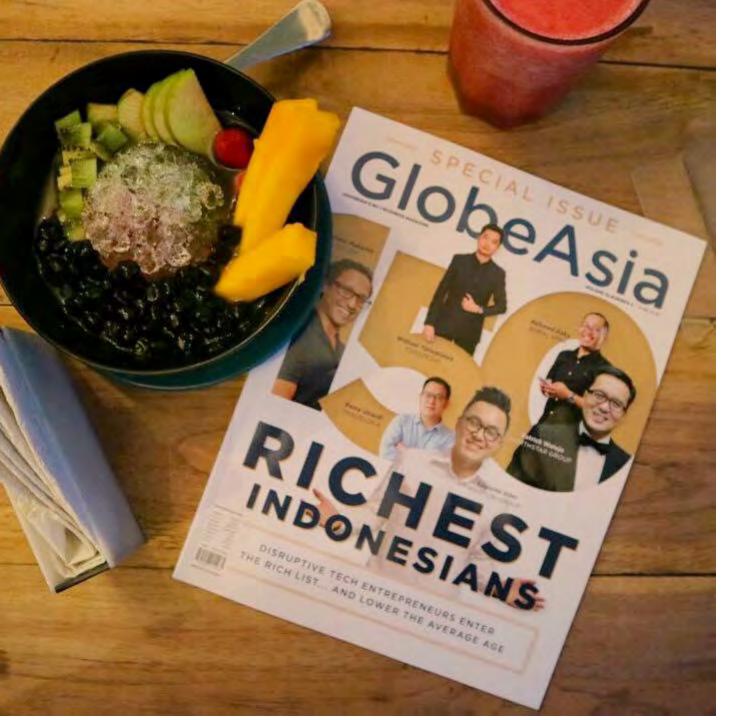


Grab confirms it will acquire Kudo to boost digital payments



Grab is fast tracking its payment ecosystem by leveraging **Kudo's** agent network and tech stack. According to *Reuters* the deal is worth "over US\$100 million."

Gojek have closed a new round of \$1.2 billion led by Chinese internet giant Tencent. The company is now valued at an estimated \$3 billion post money. Gojek has been hinting for international expansion.



- Untuk pertama kalinya dalam sejarah startup Indonesia, empat Founder dan/atau CEO startup masuk list "150 Richest Indonesians" versi majalah @globe.asia!
- Fakta menarik lain bahwa empat orang ini merupakan anak muda yang usianya di bawah 40 tahun dan semuanya terkategori "Millenial" atau "Y Generation" (menurut majalah TIME, kategori "Millenial" ditujukan bagi mereka yang kelahiran rentang usia 1980 s.d. 2000)!
- Adapun empat Founder dan/atau CEO startup tersebut adalah:
 - Ranking ke-146 Ferry Unardi (30 tahun), Traveloka, dengan kekayaan USD 145 juta
 - Ranking ke-148 William Tanuwijaya (36 tahun),
 Tokopedia, dengan kekayaan USD 130 juta;
 - Ranking ke-149 Achmad Zaky (31 tahun), Bukalapak, dengan kekayaan USD 105 juta; dan
 - Ranking ke-150 Nadiem Makarim -@nadiem_makarim (33 tahun), Go-Jek, dengan kekayaan USD 100 juta.



WHAT IS A STARTUP?



 Startup is a human institution designed to deliver a new product under conditions of extreme uncertainty

 Nothing to do with size of company, sector of the economy, or industry



STARTUP = **HYPER GROWTH**





Airbnb significantly outpaced Marriott's growth



550,000

homes are shared by hosts in cities all over the world.

82%

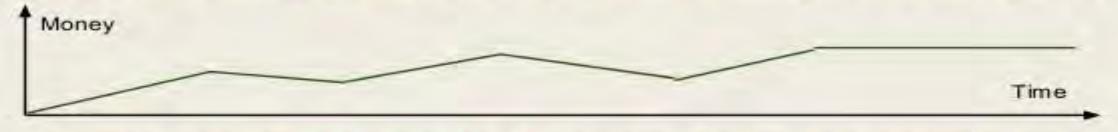
share only the home in which they live.



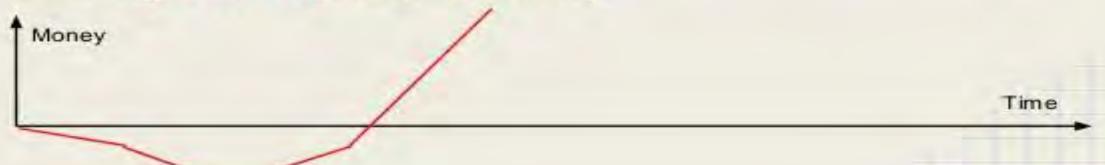
Marriott wants to add 30,000 rooms this year. We will add that in the next 2 weeks.

Business vs. Startup

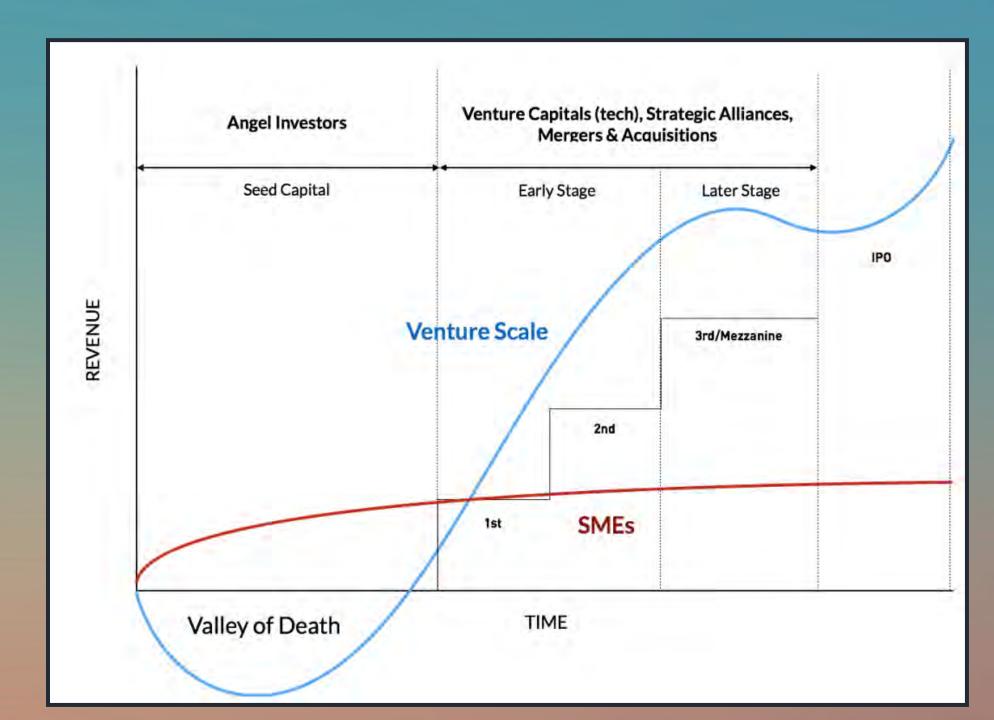
Classic business has to be always profitable. If you have no profit during few months you are driving to bankruptcy.



Startup earns not enough money at the beginning, but then it growth up exponentially.



STARTUP CYCLE



HOW TO START A START-UP by Anna Vital











live in the future, ahead of your time

what is missing in the world?

write it down and bounce ideas around

make a prototype

show the prototype to 100 people



look for **funding** launch - let and build version





iterate on the prototype until it makes sense

everyone know you have made something one at the same time

yes, they are coming back

register your C-corp, split **equity**



find a **co-founder**





follow up with users. Are they coming back?



get to 1,000 Users

1,000



grow 5% a week (hard, but proven possible)



and at that rate you will reach 25 million users



launch again (after iterating) launch until users stay (AirBnB launched 3 times)



MISTERI TERBESAR STARTUP

Apa Produk Kita akan Sukses?

Bisnis Kita akan Sukses?

Bagaimana Cara Mengetahuinya?





Cost of Change at each Stage

Idea

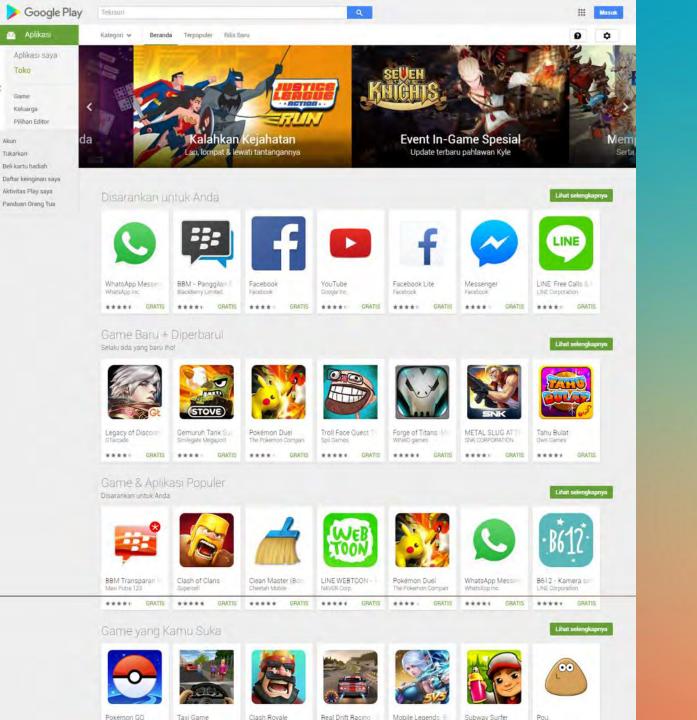


Prototype



Launch





> 1 Juta Apps di Market Place

hanya **SEBAGIAN KECIL** yang **SUKSES**

Sementara MAYORITAS lainnya GAGAL



SARRIP EATER

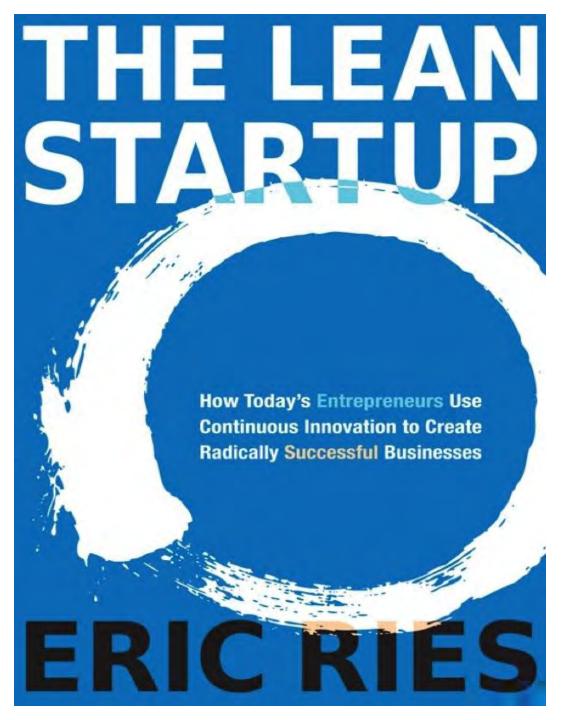
Why Do Most Startups #Fail?

FACT: At Least 75% startups fail

Shikhar Ghosh, a senior lecturer at Harvard Business School, revealed **that 70 % to 95 % of startups fail** – depending on how you define failure

"if failure refers to failing to see the projected return on investment, then the failure rate is 70 to 80 percent. And if failure is defined as declaring a projection and falling short of meeting it, then the failure rate is a whopping 90 to 95 percent"







Innovation Management: Lean Start Up



The core idea is to maximize **customer** value while minimizing waste. Simply, lean means creating more value for customers with fewer resources.

A lean organization understands customer value and focuses its key processes to continuously increase it. The ultimate goal is to provide perfect value to the customer through a perfect value creation process that has zero waste.

Sources.

- 1. Eric Ries, "The Lean Startup", Crown Business, 2011
- 2. Ash Maurya, "Running Lean", 2010





















LEAN STARTUP ADOPTER





IMPLEMENTING LEAN START UP APPROACH

A process to develop a product that consumers want with faster time and less resources by VALIDATED LEARNING.

It's when building
RIGHT PRODUCT (Product Fit)
is more important than
perfect product.

It's starting with (Specific)

Consumer's Problem first....

NOT Ideas.

It's when we TEST ALL of our ASSUMPTIONS about Customer, Problem, and Solution.

It's involving customers throughout the product development (not only in the beginning).

Fail Faster - Learn Faster -Succeed Faster





It's starting with *(Specific) Consumer's Problem* first.... **NOT** Ideas.

LEAN STARTUP

(Always)
TEST
MEASURE
LEARN

assumptions about

CONSUMER
PROBLEM
SOLUTION

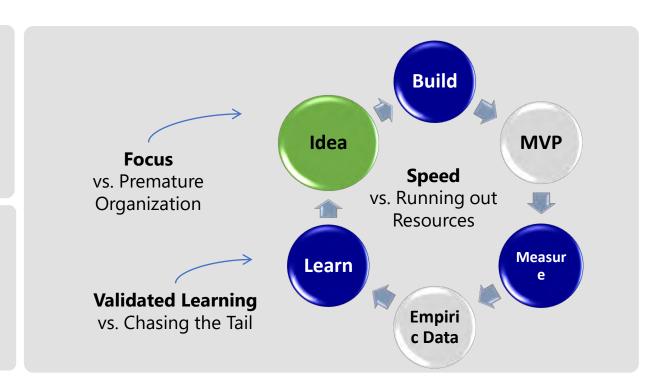


LEAN STARTUP IN PRODUCT DEVELOPMENT: HOW TO?



Minimize Risk of Innovation by **Validated Learning**.

Faster time & Less Resource



Focus on Value Creation Activities and eliminates wastes



LEAN STARTUP METHODOLOGY

Customer & Idea
Validation

Product Validation

Business Model Validation

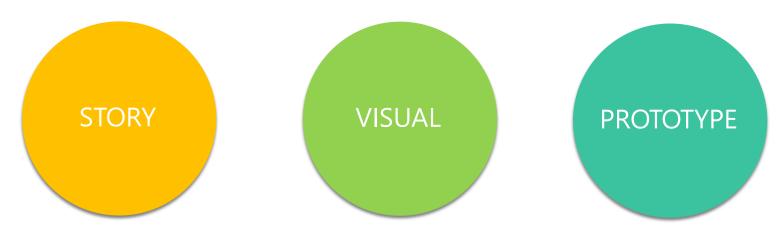
Market Validation

Problem / Solution Fit	Product / Market Fit	Business Model Fit	Product Growth & Scalability
We have problem worth to solve	It works! Someone loves it!	They pay for it	Many people pay for it
Product Description & Mockup	Prototype / Main Features only	Complete Product & Start monetizing	Supporting Functionality & Business



MINIMUM VIABLE PRODUCT (MVP)

Version of a new product which allows a team to collect the maximum amount of *validated learning* about customers with the *least* effort and ammount of development time





5 KEY MACRO METRICS







Indigo Creative Nation Program











#DIGITALIZINGINDONESIA

Developing potential digital talents through Nurturing Creativity Program @DILo







Growing Indonesia
Startups to the Next Level
through Incubation &
Acceleration Program
@Digital Valley

Digital Startup Ecosystem Development Approach



Optimizing **synergy** between Startups, Government, Corporation, and Investor to **strengthen Indonesian Digital Startup Ecosystem**

Supporting Nasional Program



Developing 1000 quality startups by 2020

People

Building strong
Digitalpreneur
thru Incubation
Program and
nurturing
thousands of
talents



Planet

Providing 17

creative camps and
5 creative centers
and its supporting
facilities for prestartup, and
startup incubation
program



Participation

Startup Ecosystem development thru *Penta Helix Collaboration*



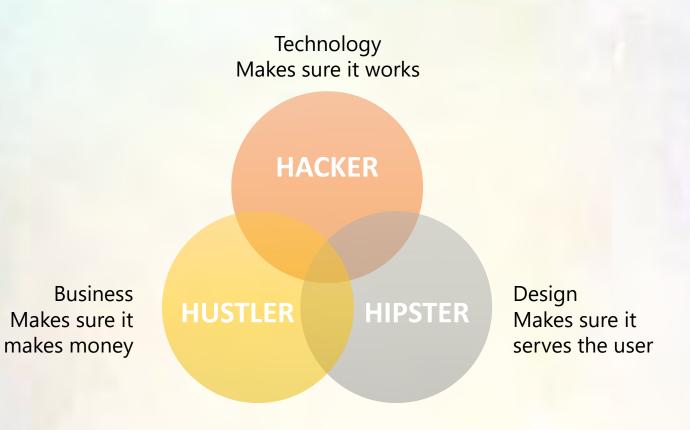








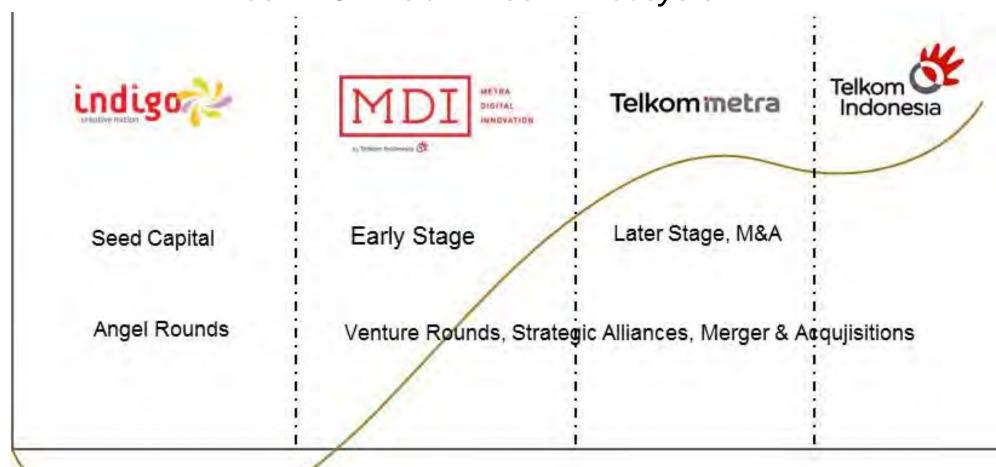
Startup is all about Collaboration of multitalents



Telkom Indonesia's End-to-End Initiatives for Startup Engagement



Invest in SE Asia. Invest in Ecosystem



Indigo Creative Nation Framework



18.198 TALENTS

6.364
TALENTS

119 STARTUPS

23 STARTUPS

17 STARTUPS





Selecting Creativity









Market Validation



Value Validation

CREATIVE CAPITAL

CREATIVE CAMP











Pre Startup Stage

- Digital talent development
- Idea exploration & founder match making startup forming

Incubation Stage

- Validate startup idea
- Develop product & biz model, and validate to early adopter
- Startup to integrate into CFU environment

Acceleration Stage

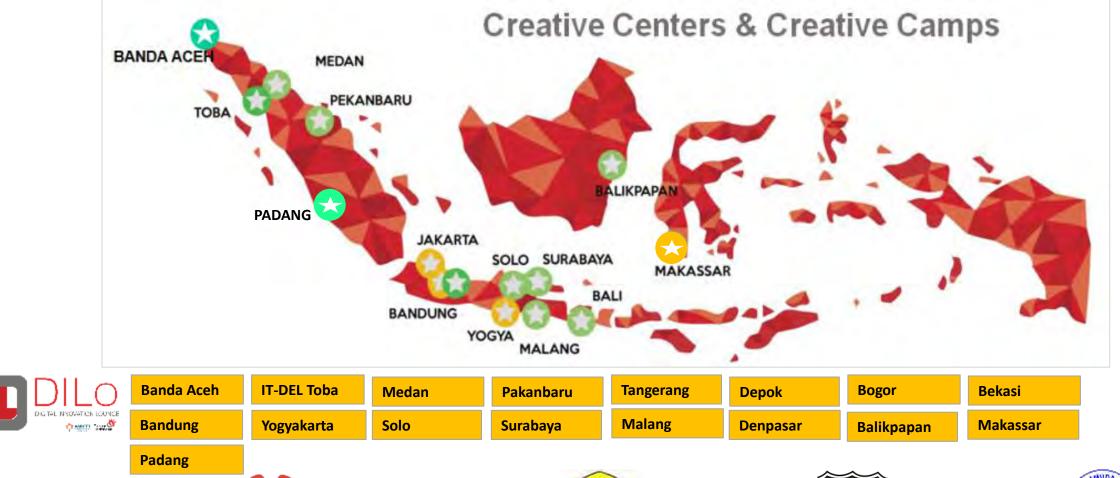
Product is ready to market Marketing & Channeling product to acquire market growth

Next Investation Stage

Prepare startup for funding raising to get a bigger investment

Lokasi 17 DILo dan 4 Digital Valley





Mitra Kerjasama Lokasi DILo









Beberapa Foto Lokasi DILo











DILO MEDAN

DILO BANDUNG

DILO SURABAYA

DILO DENPASAR









DILO ACEH

DILO BALIKPAPAN

DILO BOGOR

DILO MALANG

Highlight DILo Events













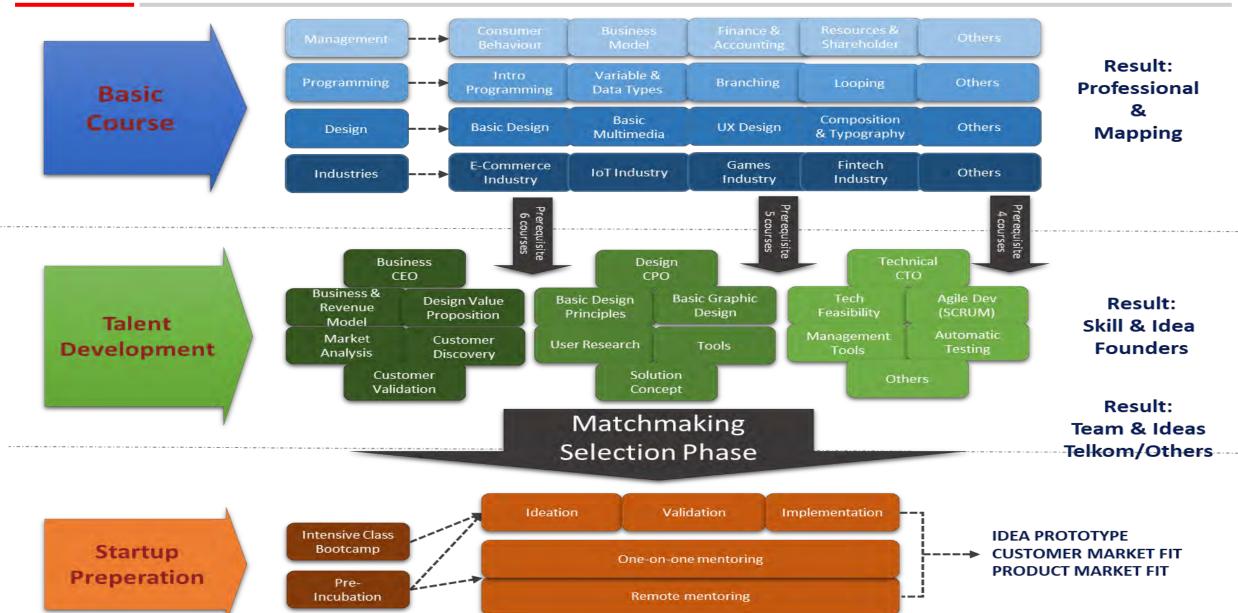






Kurikulum DILo





Bandung Digital Valley















Bandung Digital Valley Activities























Jogja Digital Valley























Jogja Digital Valley Activities





















Jakarta Digital Valley





Makassar Digital Valley















Makassar Digital Valley Activities

























BENEFIT for Startups







International presence in 10 countries



3 million subscribers



>200 thousand orporate Customer inc UKM



Coaching / Mentoring









Visiting Mentor Session





Global Mentor Session











Promoting Indigo Startups



SV Immersion Program





Best Startups form Indigo had an opportunity to join Silicon Valley Immersion Program to meet with Luminary and successfull Entrepreneur in Silicon Valley partner's office for a week and "pitch" meeting to Silicon Valley investors

Demo Day



Bi-annual events to introduce qualified startups to investors, corporations, and government agencies to encourage further startup growth

Meet Telkom Market



Startup Exhibition



Give opportunities for startup to take part in some strategic exhibitions and other events

Give business opportunities for startups to integrate their products into Telkom Group portfolios and supporting systems

Indigo Startup Portfolio

chapteo is mobile minissigning aggregate

goldenner brei troopse sit also

Among is a special resentation spic about

public transportation in Jakana. It is a

one-stop solution for daily and occasional

derupt and simplify financial systems in

Aplatform misgrator of CPS-based

An ail-in-one-simplified platform for easier

A cliniform of a-companion or critical atterns

which designed to work in various device:

Top rekomendasi kuliner

http://ceritaperut.com

Marketplace for fishery

http://pasarlaut.com/

Indonesia

Pasar Laut

Emergy & Upiny Management

May / Chillips (com/

Attrict/length (d)

Arton Convince com

smart device.

Attention that purches

TRAX



FOF Goets App.

a daily going out app that curales a events and activities in from and coupled with a ticket reservation heature. Max./goorsupp.com/.



a toom and digital minda monitoring and analytics tools that focuses on tools commi delivering enriched metron in a way. anyone can understand otto alla appropriationes even



Producted to Virtualize their Businesses and report beyond any physical burnderes.



and graduates.

Addo Wankin kali



PrivyID provide valid and legally identity. and Evolunic Figuriarys



An agriculture device to moralor plant performance directly from arrest phone

Mb/Wabibioudble com/



Game Developer Studio http://nedstudio.net/



Powerful online booking tool

http://www.opsigo.com/



The first and largest custom

merchandise platform solution for creative people and business https://tees.co.id/



Kofere helps you configure finely-turned campaigns and make the most of every dollar you spend Attes /Notices com-



Karton is a mobile upp that shows you'veminum that martier to you

Atto Www.Noo.wiV



An poline inventory currint suition that alcomatos mus-channai retail escannas ti boost sales

hims (Books) some



An application to generate shipping system for your dripment peckinges.

integrated ERP Software muce in

aplikasi berbasa online yang akan

memodahkan pemilik ternak

mengelola ternaknya.

http://layerform.com/

ong range RFID

http://www.loraid.com/

aplikasi dokter ketuarga yang

pasien peserta BPIS Kesetatan

itto://knapas.com/

mengubungkan dokter keluarga demaan

Programma Com-







Smart home system application for lighting twitches, romoters, services, alarms which can be controlled we smortplione

An application that can be used by parents

to control their children in accessing galget.

Cobescon is a single device for every fall

Wholes Sarber Is an app to convects you

flow even limit pluttom that allows

report were based at links ad at every

blest (agnit? To terrote

with your favorite becoming

Mito Messaglia Application

mobile Applications

Mexicongue All

Pittps://bubblecon.com/



kakabu

cubeacon



Portable security system to kinip you



and your level one sale with one langer button, wasy and quick.



Layanan Web Akunting untuk Business Owner http://www.akuntingmudah.com



Terapi Autisme yang praktis, mudah, dan menyenangkan. http://cakra-app.com/



Online PZP Transfer Payment Services https://www.virtupeer.com



Meetchange The first e-government Social

industry

Media https://meetchange.org/



Synchro

Application to Consolidate & Distribute Data



Platform for fishery investment ind Indonesia https://growpal.co.id



Plagiarism prevention service https://tessy.id/home



Jasaconnect

Mobile management workforce https://www.jasaconnect.com/



Smash

Waste management service https://www.banksampah.id/



Koolya

Web Market place for Tourisms https://koolve.com/



Location analytic & predictive glatform http://sasbuzz.com/



Aplikasi Mobile untuk kegiatan arisan http://www.hookiarisan.com/



mobile application platform with cloud bechnology based that can help you meale mobile anothermore sight as Additional design assists. fact and professionally http://www.cyberishs.assi/



Kesbeku

Membership Online for cashback reedem https://kesbeku.com/



Virtual information consultancy for finding scientific research references http://instunid.com/



Efundings

Platform for fintech syariah http://e-fundings.com/



0

Calisto

services

Ticbox

Digital Online Printing http://calisto.id/

https://legalga.ca.id/

Market research platform

startup pembuat aplikasi

augmented reality berbasis

http://ticbox.co.id/

Digital Platform for online legal



Authentic Guards

Protect brands againt counterfeit, increase their product value and gain the customer

https://authenticguards.com/

http://www.venuekita.com/



Venuekita is a marketplace to help you book conference and meeting rooms quickly and at competitive rates.



mobile application platform with cloud the cology based that can help you create mobile application such as Android or ICS everly. fast and professionally.



http://www.cytheriobs.osic/



Warung Rakyat platform untuk black online

lavanan cloud data

dropshipping https://www.watingrakyat.com/



Nato adalah aplikasi kasir insan yang bergosa snavk membanar mempercepat bisn's kuliner http://www.nutapas.com/



Lobstech

Teknologi penetasan telur



Aplikani untuk edit & cetak loto ke photobook, canvas & polaroid tampa pirtuke percetakan, produk akan dikirim kerumah https://goodes.co/d/



Go To Sehat

Aplikasi yang meng-integrasikan semua pemain kesehatan dan anggota kesehatan di dalam 1 atap. gotosehat.com



Providing a seamless technology that can be simply be used via plug and play by many current available.



Commercial Fit Indigo Startup with **TELKOMGROUP**



Kakatu @Telkomsel for Internet Baik

Siji:



Privyid @ Dit Consumer (Indihome), DES, DDS (Legal Doc & Auth Mgt Tools)





X-Igent for Panic Button @Bandung Command Center



YOUR DAILY GOING OUT APP!

Goers @TSEL & Dit Consumer for event promo Melon



Ospigo Online booking tool Platform @ ITX



Run System @DBS for **ERP solution for small** manufactures



Carijasa @ DES & PINS Digitalisasi pengelolaan **Project Management**



Qontak @ Infomedia untuk penyedia kontak bisnis yang valid



Angon @ Integrasi dgn T-Money & Finpay

Jarvis store

Jarvis Store @ DBS for UKM online store



Qisucs @ DES for chat engine platform



Nodeflux @ DGS for Intelligent **Video Analytics**



@Tsel for Museum Digital

MUSEUM



ONtruck @ ILCS & DES for Logistic platform



"THANK YOU"

Let's Work togther & Grow Together

And visit: Indigo.id